Bill Summary 1st Session of the 60th Legislature

> Bill No.: Version: Request No. Author: Date:

SB 999 INT 253 Sen. Murdock 01/24/2025

Bill Analysis

SB 999 directs the State Treasurer to provide a copy of the will, trust, and any codicils or amendments to such will or trust instrument receive by the Office to anyone who provides the State Treasurer with evidence of the death of the testator or settlor. The measure requires any person establishing a claim to use the claim form prescribed by the State Treasurer. Any claim that fails to use the form shall be void. The measure directs the State Treasurer to pay over or deliver to the claimant the balance remaining after deduction and payment of the amount due to the claimant's representative by the State Treasurer if a claim submitted by a claimant's representative is authorized. The contents of the safety deposit box shall be delivered directly to the claimant or to the claimant's representative if authorized in writing by the claimant. Income or other increments of on account of the property delivered to the State Treasurer shall not be provided to the claimant.

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